

# Carl Sherer, Counsel

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**OFFICE:** Tel Aviv

**PRACTICE TEAMS:** International, Financial Services, Corporate

**CLIENT SECTORS:** Technology, Financial Services, Startups

**AREAS OF FOCUS:** Private Investment Funds, Investment Advisers  
and other Asset Managers, Registered Investment  
Companies, International Transactions, Securities,  
Mergers & Acquisitions, Israel Transactions,  
Startups & Startup Financing



## PROFESSIONAL EXPERIENCE

Carl M. Sherer is Counsel to Rimon. Mr. Sherer holds a JD as well as an MBA from New York University, and is a graduate of Columbia University. He worked with Simpson Thacher & Bartlett and with Schulte Roth & Zabel in New York, in addition to serving as Assistant to the General Counsel at the Israel Securities Authority.

Mr. Sherer has over twenty-five years of experience in corporate and securities law, helping individuals and corporations in both transactional and regulatory settings in the United States and in Israel. Mr. Sherer was associated with Professor Joseph Gross, Hodak & Co. in Tel Aviv, was a partner at Silber, Schottenfels, Gerber & Sherer, and was of counsel to Zell Goldberg & Co.

Mr. Sherer's experience covers a wide array of domestic and international corporate and securities matters, including:

- ▶ Mergers and acquisitions, including major international mergers
- ▶ Establishment of investment funds
- ▶ International joint ventures
- ▶ PFIC
- ▶ Financial products
- ▶ Bank regulatory advice in the United States
- ▶ Securities regulation in Israel
- ▶ Commodities trading worldwide
- ▶ Technology licensing arrangements
- ▶ Initial public offerings, secondary offerings and private placements of equity and debt securities in the United States and in Israel
- ▶ Securities regulatory advice in the United States and in Israel, including under both countries' investment adviser regulations

## EDUCATION

- ▶ New York University. Law School, J.D., cum laude and Order of the Coif.
- ▶ New York University. Business School M.B.A.
- ▶ Columbia University. B.A.

## PRIOR IN-HOUSE POSITIONS

- ▶ Israel Securities Authority (Assistant General Counsel)

## BARs & COURTS

- ▶ New York State
- ▶ Israel

## LANGUAGES

- ▶ English
- ▶ Hebrew

## PUBLICATIONS

Co-author of the Israel chapter in the ABA's International Mergers and Acquisitions Due Diligence.